



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, September 8, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,542.2	21,623.7	-81.43	(0.38)	(1,082.1)	(4.8)
S&P SL 20 Index	6,054.5	6,066.6	(12.0)	(0.2)	(102.9)	(1.7)
RSI	56.0	61.8				
Value of Turnover (LKR Mn)	1,466.6	2,133.6	(667.1)	(31.3)		
TRI on All Share (ASTRI)	33,929.1	34,056.9				
Foreign Purchases (LKR Mn)	43.8	22.5				
Foreign Sales (LKR Mn)	30.2	41.1				
Foreign Net Flow (LKR Mn)	13.6	(18.5)				
Volume of Turnover (No. in Mn)	68.1	64.0				
Market Capitalization (LKR Bn)	7,814.2	7,836.1				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.3					
DY (%)	3.3					

Intra-Day Trading of ASPI

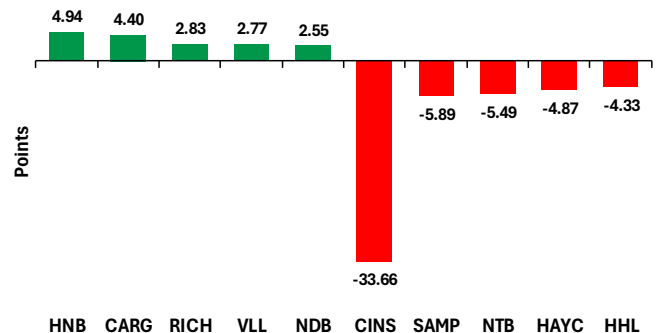
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
08-Sep-2026	21,623.66	21,665.74	42.08	21,520.39	-103.27	21,542.23	-81.43	-0.38%



Top Gainers and Top Losers

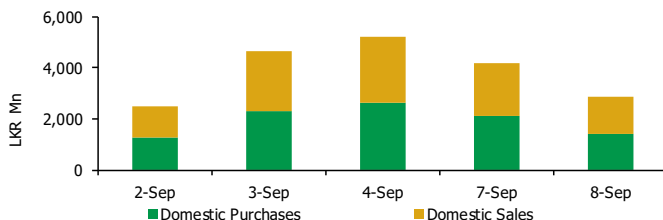
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
AFS	28.90	2.00	7.43%	0.93	5.84	-	31.08	4.95	-
VLL (X)	19.10	1.20	6.70%	1.69	9.95	0.20	11.30	1.92	1.05%
CFI	363.75	22.50	6.59%	65.54	541.25	4.00	5.55	0.67	1.10%
VLL	23.00	1.10	5.02%	1.69	9.95	0.20	13.61	2.31	0.87%
MULL	2.20	0.10	4.76%	-0.23	-0.56	-	-9.57	-3.93	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SEMB	1.00	(0.10)	-9.09%	0.02	0.41	-	50.00	2.44	-
SHL	8.30	(0.70)	-7.78%	-6.65	-51.46	-	-1.25	-0.16	-
CINS	2,900.25	(208.75)	-6.71%	391.70	4,109.05	51.00	7.40	0.71	1.76%
BFN	31.00	(2.10)	-6.34%	2.05	19.41	-	15.12	1.60	-
LPRT	643.00	(41.75)	-6.10%	13.39	368.33	6.00	48.02	1.75	0.93%

Top Crossings				Contributors to ASPI			
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	84	Negative Contributors (No.)	122
ATL	12,000,000	24.00	288,000,000				
JKH	3,000,000	19.50	58,500,000				



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

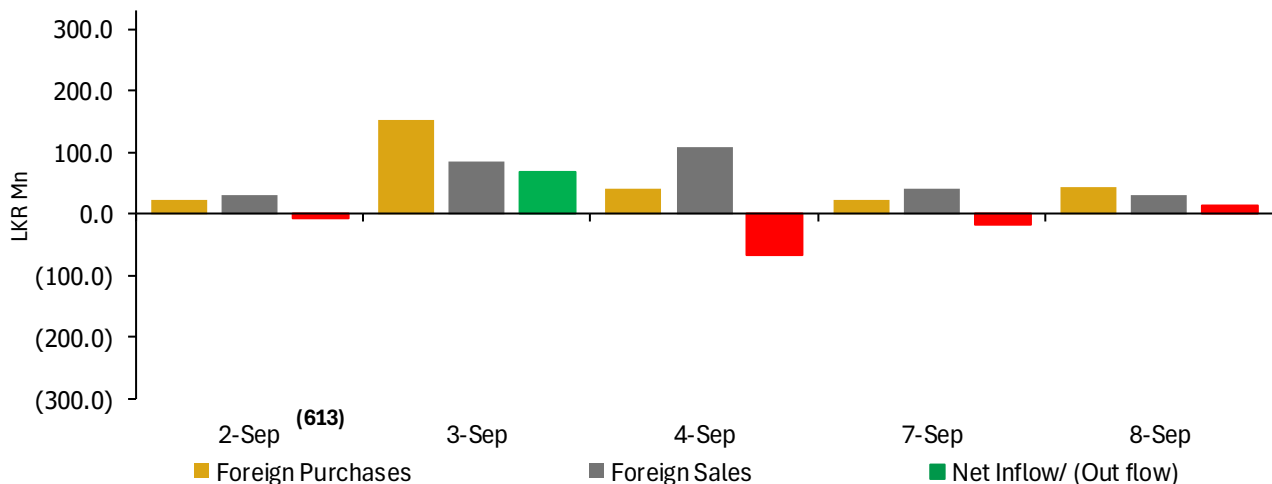
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
DFCC		20.15	VLL		(13.26)
PKME		10.05	GRAN		(3.69)
BIL		7.32	LOFC		(3.67)
COMB		1.14	OSEA		(2.64)
HAYL		0.76	WATA		(2.19)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	29,922	86,286	(56,364)

*From January 02 to September 8, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Insurance	335,592,195.70	22.88%
Capital Goods	220,832,135.70	15.06%
Materials	171,763,673.95	11.71%
Banks	149,367,481.00	10.18%
Diversified Financials	145,044,414.95	9.89%
Food, Beverage & Tobacco	141,706,128.90	9.66%
Telecommunication Services	71,817,354.10	4.90%
Retailing	59,779,249.75	4.08%
Real Estate Management & Dev.	52,963,909.65	3.61%
Utilities	51,384,521.00	3.50%
Consumer Services	23,323,473.70	1.59%
Transportation	14,016,112.05	0.96%
Consumer Durables & Apparel	10,168,056.00	0.69%
Health Care Equipment & Ser.	7,923,524.45	0.54%
Energy	4,554,005.40	0.31%
Commercial & Professional Ser	3,751,878.55	0.26%
Automobiles & Components	1,212,771.70	0.08%
Software & Services	882,488.20	0.06%
Household & Personal Products	266,666.00	0.02%
Food & Staples Retailing	202,768.05	0.01%

Total Turnover (LKR)	1,466,552,909
YTD Avg. Turnover (LKR)	3,929,140,491
Monthly Avg. Turnover (LKR)	2,053,672,997

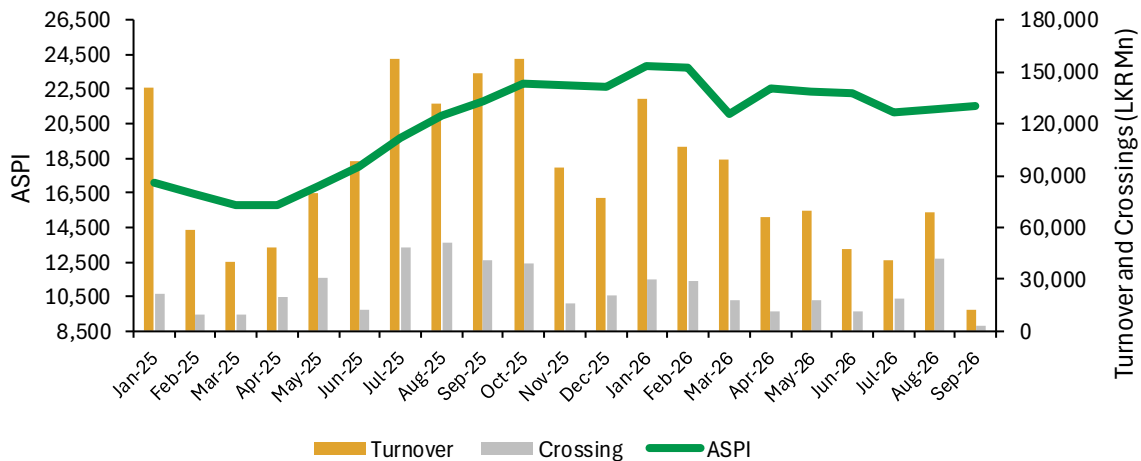
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	12,322	3,122	25%

*Upto September 08, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

2-Sep				3-Sep				4-Sep				7-Sep				8-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
BIL	5.30	-7.02%	11,765,602	BIL	5.30	0.00%	2,404,591	BIL	5.30	0.00%	1,101,708	BIL	5.20	-1.89%	1,661,525	BIL	5.10	-1.92%	2,567,387
ASPH	0.60	20.00%	8,192,181	ASPH	0.60	0.00%	4,018,451	ASPH	0.70	16.67%	3,580,803	ASPH	0.70	0.00%	690,845	ASPH	0.70	0.00%	4,401,288
ASIY	15.90	4.61%	3,867,367	ASIY	15.50	-2.52%	1,106,938	ASIY	15.50	0.00%	594,991	ASIY	16.10	3.87%	1,730,981	ASIY	15.80	-1.86%	376,947
AGST	13.60	3.03%	3,607,899	AGST	13.70	0.74%	1,870,365	AGST	13.60	-0.73%	902,710	AGST	13.60	0.00%	561,537	AGST	13.50	-0.74%	645,726
CIC (X)	23.30	-1.69%	1,313,557	CIC (X)	23.80	2.15%	729,092	CIC (X)	24.50	2.94%	1,359,566	CIC (X)	24.10	-1.63%	216,158	CIC (X)	23.80	-1.24%	181,667
				SEMB	1.00	0.00%	20,649,947	SEMB	1.10	10.00%	2,078,185	SEMB	1.10	0.00%	1,062,732	SEMB	1.00	-9.09%	1,479,786
				COCO	25.90	-2.26%	19,864,226	COCO	26.10	0.77%	31,825	COCO	26.40	1.15%	11,012	COCO	25.00	-5.30%	73,000
				JKH	19.50	0.00%	5,245,296	JKH	19.60	0.51%	964,580	JKH	19.50	-0.51%	2,722,158	JKH	19.50	0.00%	4,495,509
				UBF	2.20	0.00%	5,078,935	UBF	2.30	4.55%	20,417	UBF	2.20	-4.35%	515,414	UBF	2.10	-4.55%	1,994,914
				ASPH	0.60	0.00%	4,018,451	ASPH	0.70	16.67%	3,580,803	ASPH	0.70	0.00%	690,845	ASPH	0.70	0.00%	4,401,288
								SUN	29.50	2.43%	16,028,980	SUN	30.00	1.69%	210,501	SUN	29.80	-0.67%	357,870
								SEMB (X)	0.30	0.00%	6,450,048	SEMB (X)	0.30	0.00%	259,463	SEMB (X)	0.30	0.00%	9,283,483
								ASPH	0.70	16.67%	3,580,803	ASPH	0.70	0.00%	690,845	ASPH	0.70	0.00%	4,401,288
								HNBFB	8.30	-1.19%	2,620,816	HNBFB	8.40	1.20%	327,231	HNBFB	8.30	-1.19%	364,420
								RAL	12.00	9.09%	3,027,032	RAL	12.00	0.00%	1,719,787	RAL	12.30	2.50%	2,357,043
												ATL	24.00	4.80%	15,367,077	ATL	25.00	4.17%	12,915,462
												HPL	24.40	-0.41%	7,108,040	HPL	24.30	-0.41%	11,784
												JKH	19.50	-0.51%	2,722,158	JKH	19.50	0.00%	4,495,509
												CITW	1.70	0.00%	2,328,717	CITW	1.60	-5.88%	183,353
												ASIY	16.10	3.87%	1,730,981	ASIY	15.80	-1.86%	376,947
																ATL	25.00	4.17%	12,915,462
																SEMB (X)	0.30	0.00%	9,283,483
																JKH	19.50	0.00%	4,495,509
																ASPH	0.70	0.00%	4,401,288
																PLC	19.00	0.00%	2,601,958

Source : CSE